



STATUTORY NOTICES

(1) Electronic Annual Reports

(Notice Under Section 209 Of The Companies Act 1993).

As an Opus shareholder you receive a number of communications from us. However, in accordance with recent amendments to the New Zealand Companies Act 1993 we will no longer automatically be mailing to you printed copies of the Annual Report or Half Year report.

Opus' Annual Report for the year ended 31 December 2011 is now available on our website, and Opus' Half Year Report for the six months ending 30 June 2012 will be available on our website in August 2012. You can obtain copies of these reports at www.opus.co.nz/investor_centre/

Notwithstanding that these reports are available electronically, you have the right to receive, upon request, a copy free of charge of the Annual Report and the next Half Yearly Report (when available) prepared under the NZX Listing rules.

Yes I would like to receive a printed copy of these reports, please mark this box and return this form within 15 working days of receiving this form in the reply paid envelope provided, or by fax to 09 488 8787.

The Annual Report for 31 December 2011 is enclosed if you have previously requested to receive printed reports. **If you no longer wish to receive a printed copy of reports in future, please mark this box. No action is required if you wish to continue to receive a printed copy of reports.**

(2) Substantial Security Holders Notice

(The following information is provided in compliance with Section 35F of the Securities Markets Act 1988 and is stated as at 31 January 2012). The total number of voting securities of Opus International Consultants Ltd at that date was 148,451,602.

Substantial Security Holder	Date of Notice	Voting securities in the company in which a relevant interest is held
Opus International (NZ) Limited	30 October 2007	90,511,615

SHAREHOLDER COMMUNICATIONS BY EMAIL

In support of our sustainability initiatives; Opus would like to communicate with shareholders electronically. If you provide your email address, we will send you links to all reports and notices and other shareholder communications which we think are appropriate to be sent electronically.

Your email address:

If you have any questions about changing how you receive shareholder communications, please contact Computershare at 09 488 8777, email: enquiry@computershare.co.nz or write to Computershare at Private Bag 92119, Auckland Mail Centre, Auckland 1142.

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FREEPOST AUTHORITY No. 2888



**Share Registrar
Computershare Investor Services Limited
Private Bag 92119
Auckland Mail Centre
Auckland 1142
New Zealand**

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MAILING INSTRUCTIONS

1. If mailing the form from within New Zealand, use this form as a reply paid envelope by following the directions below:
 - i Fold along line indicated
 - ii Seal with tape
2. If mailing the form from outside New Zealand, place the form in an envelope and affix the necessary postage from the country of mailing. Address to:
The Share Registrar
Opus International Consultants Limited
C/- Computershare Investor Services Limited
Private Bag 92119
Auckland 1142
New Zealand

TAPE